**Introductory sub-table (I)(a)**

| | | | |
|---|---|---|---|
| **Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED** | | | |
| **Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE SCRIP CODE : 530943 SABTV ; EQUITY** | | | |
| **Quarter ended: 30.06.2013** | | | |
| | | | |
| **Partly paid-up shares:-** | **No. of partly paid-up shares** | **As a % of total no. of partly paid-up shares** | **As a % of total no. of shares of the company** |
| | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| **Total** | **0** | 0 | 0 |
| | | | |
| **Outstanding convertible securities:-** | **No. of outstanding securities** | **As a % of total no. of outstanding convertible securities** | **As a % of total no. of shares of the company, assuming full conversion of the convertible securities** |
| | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| **Total** | **0** | 0 | 0 |
| | | | |
| **Warrants:-** | **No. of warrants** | **As a % of total no. of warrants** | **As a % of total no. of shares of the company, assuming full conversion of warrants** |
| | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| **Total** | **0** | 0 | 0 |
| | | | |
| **Total paid-up capital of the company, assuming full conversion of warrants and convertible securities** | **24,944,500 Equity Shares of Rs.10/- each.** | | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | Table (I)(a) | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B)[1] | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | **Shareholding of Promoter and Promoter Group** [2] | | | | | | | |
| 1 | **Indian** | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 10991259 | 10991259 | 44.06 | 44.06 | 7697386 | 70.03 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | **Sub Total(A)(1)** | **7** | **10991259** | **10991259** | **44.06** | **44.06** | **7697386** | **70.03** |
| | | | | | | | | |
| 2 | **Foreign** | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Invest | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | **Sub Total(A)(2)** | **0** | **0** | **0** | 0.00 | 0.00 | **0** | **0.00** |
| | | | | | | | | |
| | **Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)** | **7** | **10991259** | **10991259** | **44.06** | **44.06** | **7697386** | **70.03** |
| | | | | | | | | |
| (B) | **Public shareholding** | | | | | | | |
| 1 | **Institutions** | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 900 | 900 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 3 | 304 | 304 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 2 | 206950 | 206950 | 0.83 | 0.83 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 2 | 1100 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | **Sub-Total (B)(1)** | **9** | **209254** | **208154** | **0.84** | **0.84** | **0** | **0.00** |
| | | | | | | | | |
| **B 2** | **Non-institutions** | | | | | | | |
| (a) | Bodies Corporate | 309 | 9499238 | 9497538 | 38.08 | 38.08 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 10295 | 2035939 | 1989421 | 8.16 | 8.16 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 26 | 2187304 | 2187304 | 8.77 | 8.77 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) Director | 1 | 100 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-i) | Clearing Member | 8 | 6482 | 6482 | 0.03 | 0.03 | 0 | 0.00 |
| (d-ii) | NRI | 30 | 14924 | 14924 | 0.06 | 0.06 | 0 | 0.00 |
| | | | | | | | | |
| | **Sub-Total (B)(2)** | **10669** | **13743987** | **13695669** | **55.10** | **55.10** | **0** | **0.00** |
| | | | | | | | | |
| **(B)** | **Total Public Shareholding (B)= (B)(1)+(B)(2)** | **10678** | **13953241** | **13903823** | **55.94** | **55.94** | **0** | **0.00** |
| | | | | | | | | |
| | **TOTAL (A)+(B)** | **10685** | **24944500** | **24895082** | **100.00** | **100.00** | **7697386** | **30.86** |
| | | | | | | | | |
| **(C)** | **Shares held by Custodians and against which Depository Receipts have been issued** | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | **Sub-Total (C )** | **0** | **0** | **0** | | **0.00** | **0** | **0.00** |
| | | | | | | | | |
| | **GRAND TOTAL (A)+(B)+(C)** | **10685** | **24944500** | **24895082** | | **100.00** | **7697386** | **30.86** |
| | | | | | | | | |
| | | | | | | | | |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Number of shares held | As a % of grand total (A) +(B) +( C ) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| *(I)* | *(II)* | *(III)* | *(IV)* | *(V)* | *(VI)=(V)/(III)*100* | *(VII)* | *(VIII)* | *(IX)* | *(X)* | *(XI)* | *(XII)* |
| | | | | | | | | | | | |
| 1 | KAILASHNATH ADHIKARI | 2575000 | 10.32 | 2575000 | 100.00 | 10.32 | 0 | 0.00 | 0 | 0.00 | 10.32 |
| 2 | RAVI GAUTAM ADHIKARI | 3425000 | 13.73 | 1621386 | 47.34 | 6.50 | 0 | 0.00 | 0 | 0.00 | 13.73 |
| 3 | MARKAND NAVNITLAL ADHIKARI | 2921630 | 11.71 | 1458000 | 49.90 | 5.84 | 0 | 0.00 | 0 | 0.00 | 11.71 |
| 4 | GAUTAM NAVNITLAL ADHIKARI | 2068129 | 8.29 | 2043000 | 98.78 | 8.19 | 0 | 0.00 | 0 | 0.00 | 8.29 |
| 5 | HEEREN NAVNITLAL ADHIKARI | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | SWATI HIRENKUMAR ADHIKARI | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | BINDU RAMAN | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | | | | |
| **TOTAL** | | **10991259** | **44.06** | **7697386** | **70.03** | **30.86** | **0** | **0.00** | **0** | **0.00** | **44.06** |

**(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011**

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|---|---|---|---|---|---|---|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| 1 | INAYATA CONSTRUCTIONS PRIVATE LIMITED | 2446127 | 9.81 | 0 | 0.00 | 0 | 0.00 | 9.81 |
| 2 | ASSENT TRADING PVT LTD | 2286051 | 9.16 | 0 | 0.00 | 0 | 0.00 | 9.16 |
| 3 | KEYNOTE ENTERPRISES PVT. LTD | 2301540 | 9.23 | 0 | 0.00 | 0 | 0.00 | 9.23 |
| 4 | NIRAJ RAJNIKANT SHAH | 301971 | 1.21 | 0 | 0.00 | 0 | 0.00 | 1.21 |
| 5 | RASHESH PUROHIT | 950000 | 3.81 | 0 | 0.00 | 0 | 0.00 | 3.81 |
| 6 | NIRMAL BANG FINANCIAL SERVICES | 259497 | 1.04 | 0 | 0.00 | 0 | 0.00 | 1.04 |
| **TOTAL** | | **8545186** | **34.26** | **0** | **0.00** | **0** | **0.00** | **34.26** |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a |
|---|---|---|---|---|---|---|---|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | INAYATA CONSTRUCTIONS PRIVATE LIMITED | 2446127 | 9.81 | 0 | 0.00 | 0 | 0.00 | 9.81 |
| 2 | ASSENT TRADING PVT LTD | 2286051 | 9.16 | 0 | 0.00 | 0 | 0.00 | 9.16 |
| 3 | KEYNOTE ENTERPRISES PVT. LTD | 2301540 | 9.23 | 0 | 0.00 | 0 | 0.00 | 9.23 |
| | | | | | | | | |
| **TOTAL** | | **7033718** | **28.20** | **0** | **0.00** | **0** | **0.00** | **28.20** |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---|---|---|
| 1 | MARKAND ADHIKARI | 850000 | 3.41 |
| 2 | KAILASHNATH ADHIKARI | 1150000 | 4.61 |
| 2 | RAVI GAUTAM ADHIKARI | 2000000 | 8.02 |
| | | | |
| **TOTAL** | | **4000000** | **16.04** |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---|---|---|---|
| | NIL | NIL | NIL | NIL |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---|---|---|---|
| NIL | NIL | NIL | NIL | NIL |

| (III)(a) | Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer: | | | |
|---|---|---|---|---|
| | | | | |
| | N.A. | | | |
| | | | | |