**SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.**

October 21, 2014

The Manager- CRD
**BSE Limited**
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Manager- Listing Department
**National Stock Exchange**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir,

**Sub: Composite Scheme of Amalgamation and Arrangement under sections 391 to 394 read with Sections 100 to 103 and Section 78 of the Companies Act, 1956 and/or Section 52 of Companies Act,2013 between Maiboli Broadcasting Private Limited ('MBPL') and Sri Adhikari Brothers Assets Holding Private Limited ('SAB Assets') and Sri Adhikari Brothers Television Network Limited ('SABTNL' or 'the Company') and UBJ Broadcasting Private Limited ('UBJ') and HHP Broadcasting Services Private Limited ('HHP') and MPCR Broadcasting Service Private Limited ('MPCR') and TV Vision Limited ('TVL') and Marvick Entertainment Private Limited('MEPL') and their respective shareholders('the Scheme')**

**Ref: Clause 24 (f) of the Listing Agreement**

We refer to your telephonic communication dated October 21, 2014 subsequent to the application made by the company and documents submitted to you with regards to the aforementioned Scheme as per the aforesaid clause of the Listing Agreement on September 8, 2014, September 19, 2014, September 26, 2014, October 07, 2014 and October 13, 2014. As required by you, we submit herewith the following document:

1. Complaint report as per format given in Annexure III– **Refer Annexure A**

We request to take the above on record and oblige.
If you require any further clarifications/ information, we would be happy to provide the same.

Thanking you,
Yours sincerely,
**For Sri Adhikari Brothers Television Network Limited**

Gautam Adhikari

Encl: As above

SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD. MUMBAI

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.
Tel.: 022-40230000 | Fax: 022-26395459
E-mail: admin@adhikaribrothers.com | Website: www.adhikaribrothers.com
CIN - L32200MH1994PLC083853

Annexure A

**ANNEXURE III**

**Format for Complaints Report:**

**Part A**

| Sr. No. | Particulars | Number |
|---|---|---|
| 1. | Number of complaints received directly | **NIL** |
| 2. | Number of complaints forwarded by Stock Exchange | **NIL** |
| 3. | Total Number of complaints/comments received (1+2) | **NIL** |
| 4. | Number of complaints resolved | **NIL** |
| 5. | Number of complaints pending | **NIL** |

**Part B**

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|---|---|---|---|
| 1. | **Not Applicable** | **N.A** | **N.A** |
| 2. | | | |
| 3. | | | |

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