SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

Regd. Office : 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road,Andheri (W),Mumbai 400 053.
Tel. : 2639 5400, Fax : 2635 0996 Email : investorservices@adhikaribrothers.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

(Rs.In Lacs)

Sr.No	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
	PART I :						
1	Net Sales/Income from Operations	1,405.40	1,257.61	1411.96	2,663.01	2,248.57	4,844.96
2	**Expenditure**						
	a) (Increase)/Decrease in Stock-in-Trade	(25.50)	-	-	(25.50)	-	-
	b) Production/Direct Expenses	743.82	495.96	474.94	1,239.77	756.91	2,626.57
	c) Employee Cost	39.87	41.12	42.16	80.99	84.98	190.36
	d) Depreciation	235.59	228.33	232.64	463.92	461.71	917.50
	e) Other Expenditure	119.94	220.25	282.50	340.19	400.25	698.25
	Total Expenditure	**1,113.72**	**985.65**	**1,032.24**	**2,099.37**	**1,703.85**	**4,432.68**
3	**Profit/(Loss) from Operations before Other Income,Interest and Exceptional Items(1-2)**	**291.68**	**271.95**	**379.72**	**563.65**	**544.72**	**412.28**
4	Other Income	72.09	3.32	2.60	75.41	4.64	11.42
5	**Profit/(Loss) before Interest and Exceptional Items(3+4)**	**363.77**	**275.28**	**382.32**	**639.05**	**549.36**	**423.70**
6	Interest/Finance Charges	102.23	106.62	64.71	208.85	123.84	278.31
7	**Profit/(Loss) after interest but before Exceptional Items(5-**	**261.54**	**168.66**	**317.61**	**430.20**	**425.52**	**145.40**
8	Exceptional Items	-	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax(7+8)**	**261.54**	**168.66**	**317.61**	**430.20**	**425.52**	**145.40**
10	Tax Expenses	-	-	-	-	-	(26.31)
11	**Net Profit/(Loss) from ordinary activities after tax(9-10)**	**261.54**	**168.66**	**317.61**	**430.20**	**425.52**	**171.71**
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	**Net Profit/(Loss) after tax for the period (11-12)**	**261.54**	**168.66**	**317.61**	**430.20**	**425.52**	**171.71**
14	Paid-up equity share capital (F. V. Rs. 10/-)	2466.30	2466.3	2466.3	2,466.30	2,466.30	2,466.30
15	Reserves (excluding revaluation reserves)				-	-	13,481.50
16	**Basic and diluted EPS before extraordinary items**						
	Basic	1.06	0.68	1.30	1.74	1.79	0.71
	Diluted	1.05	0.68	1.29	1.73	1.78	0.70
17	**Basic and diluted EPS after extraordinary items**						
	Basic	1.06	0.68	1.30	1.74	1.79	0.71
	Diluted	1.05	0.68	1.29	1.73	1.78	0.70
	PART II:						
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding :						
	- Number of shares	13,671,741	13,671,741	13,671,741	13,671,741	13,671,741	13,671,741
	- Percentage of shareholdings	55.43%	55.43%	55.44%	55.43%	55.44%	55.43%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares	9,365,000	9,465,000	6,258,000	9,365,000	6,258,000	9,465,000
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.20%	86.11%	56.94%	85.20%	56.94%	86.11%
	-Percentage of shares (as a % of the total share capital of the Company)	37.97%	38.38%	25.37%	37.97%	25.37%	38.38%
	b)Non - Encumbered						
	-Number of shares	1,626,259	1,526,259	4,733,259	1,626,259	4,733,259	1,526,259
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14.80%	13.89%	43.06%	14.80%	43.06%	13.89%
	-Percentage of shares (as a % of the total share capital of th	6.59%	6.19%	19.19%	6.59%	19.19%	6.19%
	PARTICUALRS						
B	**INVESTOR COMPLAINTS**	**3 Months Ended 30.09.2012**					
	Pending at the beginning of the quarter						
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved during the quarter	Nil					

Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10th November 2012
2. The Limited Review of these results has been done by the Statutory Auditors of the Company.
3. The Company is operating in a single segment viz. content production. Hence, the results are reported on a single segment basis.
4. Provision for Tax and Deferred Tax as applicable will be considered at the end of the financial year.
5. On 9th October,2012 Company Issued and allotted 2,66,500 equity shares of Rs. 10/- each on exercise of Options allotted under SABTNL ESOP Scheme 2009-10. As a result, the paid up share capital of the Company has increased from Rs. 246,630,000/- to Rs. 249,295,000/- divided into 24,929,500 equity shares of Rs.10/- each.
6. In Annual General Meeting held on September 28, 2012 the Company declared & paid final dividend at the rate of Re. 0.60/- per equity share of Rs.10/- each agregrating to Rs.1479.78 lacs
7. Previous year figures have been reclassified / regrouped wherever necessary to confirm current year classification.

For Sri Adhikari Brothers Television Network Ltd

Place : Mumbai
Date : 10th November,2012

sd/-
Vice Chairman & Managing Director

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Statement of Assets and Liabilities as requier under clause 41(V)(h) of Listing Agreement

(Amount In Lacs)

Sr.No	Particulars	As at 30.09.2012 (UnAudited)	As at 31.03.2012 (Audited)
A	**EQUITIES AND LIABILITIES**		
1	**Shareholders Funds**		
	(a) Share Capital	2,466.30	2,466.30
	(b) Share Application Money	25.38	-
	(c) Reserves and Surplus	13,911.65	13,481.50
	Sub Total -Shareholders Funds	**16,403.33**	**15,947.80**
2	**Non-Current liabilities**		
	(a) Long Term borrowings	1,419.58	2,474.74
	(b) Deferred Tax liabilities (net)	1,036.26	1,036.26
	(c) Long -term provision	9.65	9.58
	Sub Total -Non Current liabilities	**2,465.49**	**3,520.58**
3	**Current liabilities**		
	(a) ShortTerm borrowings	-	83.11
	(b) Trade Payable	1,127.28	202.52
	(c) Other Current liabilities	2,930.82	2,239.41
	(d) Short-term provisions	336.49	388.44
	Sub Total -Current liabilities	**4,394.59**	**2,913.49**
	TOTAL EQUITIES AND LIABILITIES	**23,263.41**	**22,381.88**
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets	9,504.14	9,779.88
	(b) Non-Current Investment	7,400.00	4,551.00
	(c) Long-term loans & advances	593.71	704.46
	Sub Total -Non Current assets	**17,497.85**	**15,035.35**
2	**Current Assets**		
	(a) Current Investment	-	1,350.00
	(b) Inventories	25.50	-
	(c) Trade Receivables	908.31	1,216.99
	(d) Cash and cash equivalents	46.38	30.41
	(e) Short Terms loans and advances	4,632.79	4,719.10
	(f) Other Current assets	152.58	30.03
	Sub Total Current assets	**5,765.56**	**7,346.53**
	TOTAL-ASSETS	**23,263.41**	**22,381.88**

For Sri Adhikari Brothers Television Network Ltd
sd/-
Vice Chairman & Managing Director

Place : Mumbai
Date : 10th November,2012