SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

(Rs.In Lacs) Except EPS & No of Shares

Sr.No	Particulars	Standalone			
		Three Month Ended			Year Ended
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Unaudited)
	PART I :				
1	Net Sales/Income from Operations	1,257.61	1,507.07	836.61	4,844.96
2	**Expenditure**				
	a) (Increase)/Decrease in Stock-in-Trade	-	-	-	-
	b) Production/Direct Expenses	495.95	1,495.62	281.97	2,620.58
	c) Employee Cost	41.12	56.36	42.82	190.40
	d) Depreciation	228.33	227.38	229.08	917.50
	e) Other Expenditure	220.25	104.21	117.74	778.78
	Total Expenditure	**985.65**	**1,883.57**	**671.61**	**4,507.26**
3	**Profit/(Loss) from Operations before Other Income,Interest and Exceptional Items(1-2)**	**271.96**	**(376.50)**	**165.00**	**337.70**
4	Other Income	3.32	77.54	2.04	84.41
5	**Profit/(Loss) before Interest and Exceptional Items(3+4)**	**275.28**	**(298.96)**	**167.04**	**422.11**
6	Interest/Finance Charges	106.62	98.28	59.13	276.02
7	**Profit/(Loss) after interest but before Exceptional Items(5-6)**	**168.66**	**(397.24)**	**107.91**	**146.09**
8	Exceptional Items	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax(7+8)**	**168.66**	**(397.24)**	**107.91**	**146.09**
10	Tax Expenses	-	(26.44)	-	(26.44)
11	**Net Profit/(Loss) from ordinary activities after tax(9-10)**	**168.66**	**(370.80)**	**107.91**	**172.53**
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	**Net Profit/(Loss) after tax for the period (11-12)**	**168.66**	**(370.80)**	**107.91**	**172.53**
14	Paid-up equity share capital (F. V. Rs. 10/-)	2,466.30	2,466.30	2,316.30	2,466.30
15	Reserves (excluding revaluation reserves)	-			
16	**Basic and diluted EPS before extraordinary items**				
	Basic	0.68	(1.50)	0.47	0.71
	Diluted	0.68	(1.50)	0.47	0.71
17	**Basic and diluted EPS after extraordinary items**				
	Basic	0.68	(1.50)	0.47	0.71
	Diluted	0.68	(1.50)	0.47	0.71
	PART II:				
A	**PARTICULARS OF SHAREHOLDING**				
1	Public shareholding :				
	- Number of shares	13,671,741	13,671,741	13,671,741	13,671,741
	- Percentage of shareholdings	55.43%	55.43%	59.02%	55.43%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	Number of shares	9,465,000	9,465,000	3,258,000	9,465,000
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	86.11%	86.11%	34.33%	86.11%
	-Percentage of shares (as a % of the total share capital of the Company)	38.38%	38.38%	14.07%	38.38%
	b)Non - Encumbered				
	-Number of shares	1,526,259	1,526,259	6,233,259	1,526,259
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.89%	13.89%	65.67%	13.89%
	-Percentage of shares (as a % of the total share capital of the Company)	6.19%	6.19%	26.91%	6.19%

	PARTICUALRS	3 Months Ended 30.06.2012
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved during the quarter	Nil

Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th Aug,2012.
2. The Limited Review of these results has been done by the Statutory Auditors of the Company.
3. The Company is operating in a single segment viz. content production. Hence, the results are reported on a single segment basis.
4. Provision for Tax and Deferred Tax as applicable will be considered at the end of the financial year.
5. Previous year figures have been reclassified / regrouped wherever necessary to confirm current year classification.

By Order of the Board of Directors
For Sri Adhikari Brothers Television Network Ltd
sd/-
Markand Adhikari
Vice Chairman & Managing Director

Place : Mumbai
Date : 14th Aug,2012