SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

Regd. Office : 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road,Andheri (W),Mumbai 400 053.
Tel. : 2639 5400, Fax : 2635 0996 Email : investorservices@adhikaribrothers.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(Rs.In Lacs except number of shares)

	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
	PART I :						
1	Net Sales/Income from Operations	1,732.89	1,405.40	1089.32	4,395.90	3,337.88	4,844.96
2	**Expenditure**						
	a) (Increase)/Decrease in Stock-in-Trade	(8.50)	(25.50)	-	(25.50)	-	-
	b) Production/Direct Expenses	996.84	743.82	368.05	2,228.10	1,124.96	2,626.57
	c) Employee Cost	45.40	39.87	49.06	126.39	134.04	190.36
	d) Depreciation	236.93	235.59	228.41	700.85	690.12	917.50
	e) Other Expenditure	162.09	119.94	274.31	502.28	674.56	698.25
	Total Expenditure	**1,432.76**	**1,113.72**	**919.83**	**3,532.12**	**2,623.68**	**4,432.68**
3	**Profit/(Loss) from Operations before Other Income,finance cost and Exceptional Items(1-2)**	**300.13**	**291.68**	**169.49**	**863.78**	**714.20**	**412.28**
4	Other Income	12.38	72.09	2.22	87.78	6.87	11.42
5	**Profit/(Loss) before Interest and Exceptional Items(3+4)**	**312.51**	**363.77**	**171.71**	**951.56**	**721.07**	**423.70**
6	Interest/Finance Charges	91.11	102.23	53.90	299.96	177.74	278.31
7	**Profit/(Loss) after interest but before Exceptional Items(5-6)**	**221.40**	**261.54**	**117.81**	**651.60**	**543.33**	**145.40**
8	Exceptional Items	-	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax(7+8)**	**221.40**	**261.54**	**117.81**	**651.60**	**543.33**	**145.40**
10	Tax Expenses	-	-	-	-	-	(26.31)
11	**Net Profit/(Loss) from ordinary activities after tax(9-10)**	**221.40**	**261.54**	**117.81**	**651.60**	**543.33**	**171.71**
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	**Net Profit/(Loss) after tax for the period (11-12)**	**221.40**	**261.54**	**117.81**	**651.60**	**543.33**	**171.71**
14	Paid-up equity share capital (F. V. Rs. 10/-)	2,492.95	2,466.30	2,466.30	2,492.95	2,466.30	2,466.30
15	Reserves (excluding revaluation reserves)	-	-	-	-	-	13,481.50
16	**Basic and diluted EPS before extraordinary items**						
	Basic	0.89	1.06	0.48	2.63	2.26	0.71
	Diluted	0.89	1.05	0.47	2.62	2.24	0.70
17	**Basic and diluted EPS after extraordinary items**						
	Basic	0.89	1.06	0.48	2.63	2.26	0.71
	Diluted	0.89	1.05	0.47	2.62	2.24	0.70

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	PART II:						
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding :						
	- Number of shares	13,938,241	13,671,741	13,671,741	13,938,241	13,671,741	13,671,741
	- Percentage of shareholdings	55.91%	55.43%	55.43%	55.91%	55.43%	55.43%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares	9,365,000	9,365,000	6,383,000	9,365,000	6,383,000	9,465,000
	-Percentage of shares (as a % of the total shareholding	85.20%	85.20%	58.07%	85.20%	58.07%	86.11%
	of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)	37.57%	37.97%	25.88%	37.57%	25.88%	38.38%
	b)Non - Encumbered						
	-Number of shares	1,626,259	1,626,259	4,608,259	1,626,259	4,608,259	1,526,259
	-Percentage of shares (as a % of the total shareholding	14.80%	14.80%	41.93%	14.80%	41.93%	13.89%
	of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)	6.52%	6.59%	18.69%	6.52%	18.69%	6.19%
	PARTICUALRS						
B	**INVESTOR COMPLAINTS**	**3 Months Ended 31.12.2012**					
	Pending at the beginning of the quarter		NIL				
	Received during the quarter		2				
	Disposed of during the quarter		2				
	Remaining unresolved during the quarter		NIL				

Notes:

1 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 4th February,2013.

2 The Limited Review of these results has been done by the Statutory Auditors of the Company.

3 The Company is operating in a single segment viz. content production, hence, the results are reported on a single segment basis.

4 On 9th October,2012 Company issued and allotted 2,66,500 equity shares of Rs. 10/- each on exercise of options granted under SABTNL ESOP Scheme 2009-10. As a result, the paid up share capital of the Company has increased from Rs. 246,630,000/- to Rs. 249,295,000/- divided into 24,929,500 equity shares of Rs.10/- each.

5 Provision for Current and Deferred Tax, as applicable, will be considered at the end of the financial year.

6 Previous period/year figures have been reclassified / regrouped wherever necessary to confirm current period classification.

For Sri Adhikari Brothers Television Network Ltd

sd/-

Markand Adhikari

Vice Chairman & Managing Director

Place : Mumbai

Date :4th February,2013