SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

9th October, 2012

To,
The Manager – CRD
BSE Limited
Dalal Street, Fort,
Mumbai - 400001

Dear Sir,

SCRIP CODE: 530943
SUB: Outcome of the Board Meeting held on 9th October, 2012

Pursuant to the Listing Agreement, we wish to intimate you that the Board of Directors in their meeting held today i.e. 9th October, 2012 *inter alia*, have considered the following matters:

1. Issued and allotted 2,66,500 equity shares of Rs.10/- each on exercise of Options allotted under SABNL ESOP Scheme 2009-10. As a result, the paid up share capital of the Company has increased from Rs. 246,630,000/- to Rs.249,295,000/- divided into 24,929,500 equity shares of Rs.10/- each.

2. Approved the increase in Authorized Share Capital of the Company from Rs. 35,00,00,000/- to Rs.40,00,00,000/- divided into 4,00,00,000 equity shares of Rs.10/- each and consequent amending the Memorandum of Association of the Company, subject to the approval of shareholders.

3. Decided to obtain the approval of shareholders for the aforementioned business by way of postal ballot pursuant the provisions of Section 192A of the Companies Act, 1956 read with the Companies (Passing of Resolution by Postal Ballot) Rules, 2011 and appointed Mr. Manish L Ghia, Practicing Company Secretary, Mumbai as the Scrutinizer for conducting the postal ballot process.

Kindly take the above on record.

Thanking you,

For Sri Adhikari Brothers Television Network Limited

Payal Garg
Company Secretary

SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD. MUMBAI

C/c.: Symbol: SABTN
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.
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